



SPV Global Trading Limited

Registered Office: 28/30, Anant Wadi, Binani Bhavan, Ground Floor, Bhuleshwar, Mumbai - 400 002 Maharashtra.

Contact Person: Mrs Meena Tiwari, Company Secretary and Compliance Officer;

Tel: +91 022 - 2201 4001; **E-mail:** info@spvglobal.in; **Website:** www.spvglobal.in;

Corporate Identification Number: L27100MH1985PLC035268

ENTITLEMENT LETTER FOR RIGHTS ISSUE

Ref. No.:

Date: _____

Dear Shareholder,

ISSUE OF UPTO 17,15,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10 EACH (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 171.50 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7:1 (7 RIGHTS EQUITY SHARE(S) FOR EVERY 1 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MARCH 22, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹10 (1 TIME) THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THE LETTER OF OFFER.

**For further details on Payment Schedule, see "Terms of the Issue" on page 145 of the Letter of offer.*

Assuming full subscription

With reference to above, please find below the details of Equity Shares held by you as on Record Date, i.e., **Tuesday, March 22, 2022** along with your Rights Entitlements for information:

DPID-CLID/FOLIO NO.	NUMBER OF EQUITY SHARES HELD BY YOU ON RECORD DATE BEING (Tuesday, March 22, 2022)	NUMBER OF RIGHTS ENTITLEMENTS (RE) credited in demat account (after excluding fraction portion, if any)	*No. of Rights Entitlements

*For credit of RE in your demat account, the Eligible Equity Shareholders shall send a request letter to the Registrar regarding updating of demat account detail containing the name(s), address, e-mail address, contact details, DPID-DLID along with copy of self-attested PAN and self-attested client master sheet of their demat account, copy of any one share certificate either by e-mail at rightsissue@bigshareonline.com whose subject line should be "SPV Global Trading Limited RIGHTS ISSUE DEMAT ACCOUNT UPDATION OF FOLIO NO. (mention folio no.) or by post, speed post, courier, or hand delivery so as to reach to the Registrar no later than two (2) Working Days prior to the Issue Closing Date.

You are requested to take note of the following important schedule and details in relation to the Rights Issue:

ISSUE OPENING DATE	Wednesday, March 30, 2022
LAST DATE FOR ON MARKET RENUNCIATION	Friday, April 08, 2022
ISSUE CLOSING DATE	Wednesday, April 13, 2022

Please note Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.

1) Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "SPV GLOBAL TRADING LIMITED UNCLAIMED SHARE DEMAT SUSPENSE ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned /reversed /failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., March 24, 2022 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this

communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

For Eligible Equity Shareholders holding Equity Shares in physical form, please also see ‘**Attention for Physical Shareholders**’ below.

2) Procedure for Application in the Issue

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the R-WAP (instituted only for resident Shareholders in this Issue, in the event the Shareholders are not able to utilize the ASBA facility for making an Application despite their best efforts). Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, refer “Terms of the Issue” on page 145 of the Letter of Offer.

3) Renunciation of Rights Entitlements

This Issue includes a right exercisable by Eligible Equity Shareholders to renounce the Rights Entitlements credited to their respective demat account either in full or in part.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Shares in physical form and who have not furnished the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date cannot renounce their Rights Entitlement. For details, see “Terms of the Issue - Procedure for Renunciation of Rights Entitlements” on page 154 of the Letter of Offer.

The renunciation from non-resident Eligible Equity Shareholder(s) to resident Indian(s) and vice versa shall be subject to provisions of FEMA Rules and other circular, directions, or guidelines issued by RBI or the Ministry of Finance from time to time. However, the facility of renunciation shall not be available to or operate in favor of an Eligible Equity Shareholders being an erstwhile OCB unless the same is in compliance with the FEMA Rules and other circular, directions, or guidelines issued by RBI or the Ministry of Finance from time to time.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

ATTENTION FOR PHYSICAL SHAREHOLDERS

In accordance with the circular SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, the Rights Entitlements of the Physical Shareholders shall be credited in a suspense escrow demat account opened by our Company/Registrar during the Issue Period. The Physical Shareholders are requested to furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts, at least one Working day before the Issue Closing Date. Such Eligible Equity Shareholders shall send a signed request letter to the Registrar regarding updation of demat account detail containing the name(s), address, e-mail address, contact details, DPID-CLID along with copy of self-attested PAN and self-attested client master sheet of their demat account, copy of any one share certificate either by e-mail at rightsissue@bigshareonline.com (having a subject line as “SPV GLOBAL TRADING LIMITED RIGHTS ISSUE DEMAT ACCOUNT UPDATION OF FOLIO NO mention folio no.”) or by post, speed post, courier, or hand delivery so as to reach to the Registrar no later than two (2) Working Days prior to the Issue Closing Date. The Eligible Equity Shareholders holding Equity Shares in physical form are requested to ensure that their demat account, details of which is provided, is active.

If the Eligible Equity Shareholders holding the Equity Shares in the physical form as on Record Date (“Physical Shareholders”) have not provided the details of their demat accounts to the Registrar not later than two Working Days prior to the Issue Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before the Issue Closing Date, then their said Rights Entitlements will lapse and will not be able to participate in the Rights Issue.

Persons who are credited the Rights Entitlements are required to make an Application to apply for Equity Shares offered under Rights Issue for subscribing to the Equity Shares offered under Issue.

Please note that if no Application is made by the Eligible Equity Shareholders of Rights Entitlements on or before Issue Closing Date, such Rights Entitlements shall get lapsed and shall be extinguished after the Issue Closing Date. No Equity Shares for such lapsed Rights Entitlements will be credited, even if such Rights Entitlements were purchased from market and purchaser will lose the premium paid to acquire the Rights Entitlements. Persons who are credited the Rights Entitlements are required to make an Application to apply for Equity Shares offered under Rights Issue for subscribing to the Equity Shares offered under Issue.

For details, see “Terms of the Issue - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form” on pages 147 of the Letter of Offer.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- Our Company at www.spvglobal.in;
- the Registrar to the Issue at www.bigshareonline.com;
- the Stock Exchange at www.bseindia.com; and
- the Registrar’s web-based application platform at [https:// www.bigshareonline.com](https://www.bigshareonline.com) (“R-WAP”).

In case of any queries, you may contact the Registrar at the details mentioned herein:

BIGSHARE SERVICES PRIVATE LIMITED

1st Floor, Bharat Tin Works Building,
Opp. Vasant Oasis, Makwana Road,
Marol, Andheri (East), Mumbai- 400 059, Maharashtra, India;

Telephone: +91 22 6263 8200;

Facsimile: +91 22 6263 8280;

E-mail: rightsissue@bigshareonline.com;

Website: www.bigshareonline.com;

Contact person: Ashish Bhope

Investor grievance: investor@bigshareonline.com

SEBI Registration No: INR000001385

Note: All capitalized terms, unless defined herein, shall have the meaning as ascribed to them in the Letter of Offer.

For SPV GLOBAL TRADING LIMITED

Sd/-

Mr. Balkrishna Binani

Managing Director

DIN: 00175080