



SPV GLOBAL TRADING LIMITED

(Formerly Known as Tarrif Cine & Finance Limited)

CIN: L27100MH1985PLC035268

Regd. Off. : Ground Floor, Binani Bhavan 28/30, Anant Wadi, Bhuleshwar, Mumbai - 400 002.
 • Tel : 2201 4001, • Fax: 2201 4003 • Email Id : spvglobaltrading@gmail.com, BSE CODE NO. 512221.
 Website : www.spvglobal.in

COMPLIANCE REPORT

It is hereby certified that the draft Composite Scheme of Arrangement involving SPV Global Trading Limited ("SPV" or "Demerged Company"), does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") and SEBI Circular no. CFD/DIL3/CIR/2017/21 dated March 10, 2017 and subsequent amendments thereof ('SEBI Circular'), including the following:

Sr. No.	Reference	Particulars
1.	Regulations 17 to 27 of LODR Regulations	Pursuant to Regulation 15 of LODR, paid-up capital of the Company does not exceed 10 Crores and the Net-worth of the Company does not exceed 25 Crores and therefore Corporate governance requirements are not applicable to the Company.
2.	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of the SEBI Circular		
a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
b)	Para (I)(A)(3)	Conditions for scheme of arrangement involving unlisted entities
c)	Para (I)(A)(4)(a)	Submission of Valuation report
d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

For SPV Global Trading Limited

GURPREETKAUR
BHAUTIKKUMAR MUNJANI

Gurpreetkaur Munjani
Company Secretary

For SPV Global Trading Limited

Balkrishna
Binani

Balkrishna Binani
Managing Director

Certified that the transactions/accounting treatment provided in the draft Composite Scheme of Arrangement involving SPV Global Trading Limited are in compliance with all the Accounting Standards applicable to a listed entity.

For SPV Global Trading Limited

Deepak
Dnyandeo Patil

Deepak Patil
Chief Financial Officer

For SPV Global Trading Limited

Balkrishna
Binani

Balkrishna Binani
Managing Director

Place: Mumbai

Date: 6th November 2020

